

OVERVIEW OF OPPORTUNITIES FOR DUTCH COMPANIES IN THE RUN-UP TO

TOKYO OLYMPIC GAMES 2020



Haneda Airport planning to double the number of available international flights to Tokyo

Narita Airport to increase slot capacity from 220,000 to 300,000



20 MILLION

inbound tourists are expected in 2020 (from the Japan Tourism Agency)



2 MILLION

Labor shortage expected to reach 2 million workers by 2020

14,000

private security guards are required during Tokyo2020

JAPAN'S AMBITION

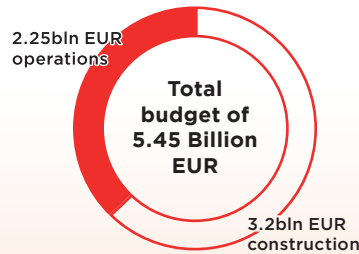


DELIVER THE MOST

INNOVATIVE

GAMES IN HISTORY

GAMES BUDGET



TOKYO 2020 PROCUREMENT PRIORITIES



TIMELY DELIVERY



SUSTAINABILITY



COST EFFICIENCY

GAMES VISION



UNITY
IN DIVERSITY



ACHIEVING
PERSONAL BEST



CONNECTING
TO TOMORROW

OPPORTUNITIES FOR DUTCH COMPANIES

**SMART CITY CONCEPTS**

Car-free Athletes' Village
Temporary venues
Energy and carbon neutral buildings

**TOKYO BAY DEVELOPMENT**

Urban design with water and on water

**CYBER SECURITY**

160,000 cyber security workers do not yet have the required skills
80,000 extra cyber security experts needed

**ENERGY : HYDROGEN**

25 fuel stations by 2020, 80 by 2025
6000 cars by 2020

**HORTICULTURE**

Smart urban design
Heat tolerant and long-lasting flowers

**CYCLING INFRASTRUCTURE**

Integrated traffic solutions
TMG is planning to build 400 km of cycling paths by 2020

**SPORTS FLOORS****ARCHITECTURE / INTERIOR DESIGN**

Foundation Phase

Planning Phase

Planning and Construction Phase

Readiness Phase

Game Operations Phase

Dissolution and Legacy Phase

TIMELINE

2013 - 2015

2015 - 2016

2016 - 2019

2019 - 2020

2020

2020 - 2021

MAIN LOCAL SPONSORS

